BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD

(Company No: 4372-M)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the six months ended 30 June 2007

Issued and fully paid ordinary shares of Distributable 50 sen each Number **Nominal** Retained of shares value Total earnings '000 RM'000 RM'000 RM'000 At 1 January 2007 409,058 551,823 285,530 142,765 Profit for the financial period 375,342 375,342 Deferred tax on revalued land and buildings 60 60 Dividends for financial year ended 31 December 2006 - Special final (62,531)(62,531)- Final (354,343)(354,343)At 30 June 2007 285,530 142,765 367,586 510,351 At 1 January 2006 285,530 142.765 475.264 618.029 Profit for the financial period 382,333 382,333 Deferred tax on revalued land 60 and buildings 60 Dividends for financial year ended 31 December 2005 - Special (158,983)(158,983)- Final (318,652)(318,652)142,765 522,787 At 30 June 2006 285,530 380,022

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006